

District 6960 Global Grants

Global Grant Rules & Procedures

- 1. Global Grants may be applied for anytime on-line through the grants center in My Rotary at www.rotary.org. There is no deadline for submission. The minimum budget for a global grant is \$30,000.
- 2. Global grants must partner with a Rotary club and/or district in another country. The host country where the work is done may be overseas or locally in the USA.
- 3. Global Grants must have substantial Rotarian involvement and must be within one of the 7 areas of focus of The Rotary Foundation (TRF).
- 4. TRF World Fund (WF) match for District Designated Funds (DDF) for Global Grants is \$0.80 per \$1 of DDF. The World Fund does not match cash funds to the grant.
- 5. Annual Program Fund (APF) donations will be swapped at a ratio of 1:1 with DDF. The maximum amount of District 6960 DDF per grant is \$17,000. This maximum swap may come from multiple club donations to the APF. This swapping process pays it forward and ensures we have DDF for future years.
- 6. Each Club has a maximum of up to \$68,000 DDF annually until the total funds are exhausted.

Club Eligibility Criteria

- 1. Clubs must qualify to be eligible to apply for global grant each Rotary year.
- At least one member of the club must take the online grant management seminar (in Rotary's learning center) <u>and</u> attend the grants breakout offered at the District Assembly.
- 3. The Club President and President-Elect must complete, sign, and submit the Club Memorandum of Understanding (MOU) by June 30th.
- 4. District dues and Rotary International dues must be current and up to date.
- 5. No Global Grant or District Grant paperwork due from the Club shall be past due at the time a grant application is approved.
- 6. Club President Elect must have attended the Presidents-elect Training Seminar (PETS) or a substitute Training approved by the District Governor Elect.

Recommendations & Clarifications

- 1. The Annual Programs Fund contribution is NOT part of the grant's proposed budget. Only the exchanged DDF and the \$0.80 for \$1 DDF match from the World Fund (WF) are included in the grant's budget.
- Check to make sure your proposed international partner club and its district are qualified for participation in a global grant by contacting the District Governor or TRF District Chair in the host district. You may obtain their email addresses and phone numbers in the Rotary Club Locator app available for free on the Apple App Store or on Google Play.
- 3. Multiple clubs within District 6960 may partner to achieve the \$17,000 per grant, DDF swap, maximum DDF allotment.

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- 4. Club may do four grants, each with \$17,000 DDF, or they may partner and do more than four as long as their total DDF amount hasn't exceeded the maximum \$68,000.
- 5. Clubs are urged to contact the Global Grants Chair regarding any proposed grants requesting funds for DDF availability and grant application review <u>prior</u> to submitting the grant to The Rotary Foundation.
- 6. Once the grant application is reviewed and complete, the Global Grants Chair will request the District Governor and District TRF Chair to authorize the disbursement of District Designated Funds.
- 7. It is suggested you do not send cash contributions for a global grant to TRF before the grant is approved. Cash contributions made to a global grant that is not approved by TRF will not be returned and will automatically convert to unmatched APF giving.
- 8. Clubs participating beyond the maximum DDF match may submit club cash contributions to the grant project rather than APF. If submitted to TRF there is a 5% administrative fee charged and added to cash donations. Cash contributions submitted directly to the host club's global grant bank account avoid the 5% administrative fee, but do not receive Paul Harris Fellow giving credit.
- 9. If you need direct support from The Rotary Foundation staff our Global Grants Officer is Renee Reiling. Her email is renee.reiling@rotary.org and her direct phone number is (847) 866-3314.

For additional information please consult the following resources located in the Grants Center:

- 1. Guide to Global Grants PDF
- 2. Global Grants Terms and Conditions PDF
- 3. Global Grant Community Assessment Tools PDF
- 4. Global Grant Community Assessment Results Word
- 5. Global Grant Calculator Excel
- 6. Global Grant Area of Focus Policy Statements PDF

For questions or additional information, please contact our Global Grants Chair

Julie Pedretti at (414) 861-3077 or jpedretti29@gmail.com



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Global Grant Funding Examples

Global Grant Funding Examples		DDF Swap	DDF
District 6960 Only			
Annual Programs Fund Contribution	\$17,000	1:1	\$17,000
D6960 DDF	\$17,000		
World Fund Match \$0.80 per \$1 of DDF	\$13,600		
Cash Contribution	\$0		
Total Grant Funding	\$30,600		
Multiple District Participation		DDF Swap	DDF
Annual Programs Fund Contribution	\$10,000	1:1	\$10,000
D6960 DDF	\$10,000		
Partner(s) District DDF	\$7,000		\$7,000
World Fund Match \$0.80 per \$1 of DDF	\$13,600		
Cash Contribution	\$0		
Total Grant Funding	\$30,600		
Multiple District DDF and Cash		DDF Swap	DDF
Annual Programs Fund Contribution	\$6,000	1:1	\$6,000
D6960 DDF	\$6,000		
Partner(s) District DDF	\$6,000		\$6,000
World Fund Match \$0.80 per \$1 of DDF	\$9,600		
Cash Contribution	\$8,400		
Total Grant Funding	\$30,000		